

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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I, Blair Parkman, being duly sworn on oath say he/she is and during all times herein stated has been the publisher of the publisher's designated agent in charge of the publication known as

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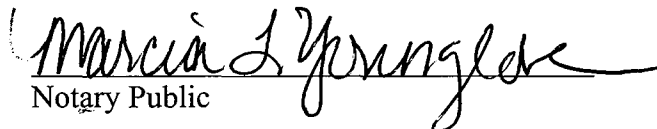
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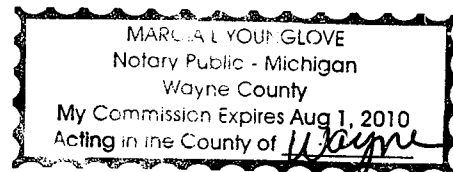
The ad for Delphi Corporation was distributed to Publisher's full circulation on the 7th day of May, 2009.

By: 

Subscribed and sworn to before me
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
DELPHI CORPORATION, et al.,
Debtor.

) Chapter 11
) Case No. 05-44481 (RDD)
) (Jointly Administered)

NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

PLEASE TAKE NOTICE THAT:

1. Pursuant to the Order Under 11 U.S.C. §§ 363 And 1123 And Fed. R. Bankr. P. 2002 And 9014 (I) Approving Bidding Procedures, (II) Granting Certain Bid Protections, (III) Approving Form And Manner Of Sale Notices, And (IV) Setting Sale Hearing Date In Connection With Sale Of Brakes And Ride Dynamics Businesses, entered on **May 1, 2009** (the "Bidding Procedures Order"), Delphi Corporation ("Delphi") and certain of its affiliates, including certain affiliated chapter 11 Debtors as set forth in the Agreement (the "Selling Debtor Entities"), entered into a Master Sale And Purchase Agreement (the "Agreement") with Beijing West Heavy Industries Co., Ltd. and certain of its affiliates (the "Buyers") on March 30, 2009, for the purchase of substantially all of the Selling Debtor Entities' assets (the "Acquired Assets") primarily used in the brakes and ride dynamics businesses of the Selling Debtor Entities (the "Sale Businesses") free and clear of liens, claims, encumbrances, and interests. Capitalized terms used but not otherwise defined in this notice have the meanings ascribed to them in the Sale Motion.

2. All interested parties are invited to make an offer to purchase the Acquired Assets in accordance with the terms and conditions approved by the Bankruptcy Court (the "Bidding Procedures") by **11:00 a.m.** (prevailing Eastern time) on **May 11, 2009**. Pursuant to the Bidding Procedures, the Sellers may conduct an auction for the Acquired Assets (the "Auction") beginning at **11:00 a.m.** (prevailing Eastern time) on **May 15, 2009** at the offices of Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Chicago, Illinois 60606 or Four Times Square New York, New York 10036.

3. Participation at the Auction is subject to the Bidding Procedures and the Bidding Procedures Order. A copy of the Bidding Procedures is available by contacting the undersigned counsel to the Selling Debtor Entities or by accessing Delphi's Legal Information Website at www.delphidocket.com.

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4. A hearing to approve the Sale of the Acquired Assets to the highest and best bidder will be held on **May 21, 2009 at 10:00 a.m.** (prevailing Eastern time) at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, before the Honorable Robert D. Drain, United States Bankruptcy Judge. The hearing on the Sale may be adjourned without notice other than an adjournment in open court.

5. Objections, if any, to the proposed Sale must be filed and served in accordance with the Bidding Procedures Order and **actually received no later than 4:00 p.m.** (prevailing Eastern time) on **May 14, 2009.**

This notice is qualified in its entirety by the Bidding Procedures Order.

Dated: May 1, 2009, New York, New York
BY ORDER OF THE COURT

John Wm. Butler, Jr., John K. Lyons, Ron E. Meisler, SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606, (312) 407-0700	Kayalyn A. Marafioti, Thomas J. Matz, SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP, Four Times Square, New York, New York 10036, (212) 735-3000
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Attorneys for Delphi Corporation, et al.,
 Debtors and Debtors-in-Possession

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LEGAL NOTICE/ BIDS/PROPOSALS

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NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

PLEASE TAKE NOTICE THAT:

1. Pursuant to the Order Under 11 U.S.C. §§ 363 And 1123
And Fed. R. Bankr. P. 2002 And 9014 (I) Approving Bidding Pro-
cedures, (II) Granting Certain Bid Protections, (III) Approving
Form And Manner Of Sale Notices, And (IV) Setting Sale Hear-
ing Date In Connection With Sale Of Brakes And Ride Dynam-
ics Businesses, entered on May 1, 2009 (the "Bidding Procedures
Order"), Delphi Corporation ("Delphi") and certain of its affiliates,
including certain affiliated chapter 11 Debtors as set forth in the
Agreement (the "Selling Debtor Entities"), entered into a Master
Sale And Purchase Agreement (the "Agreement") with Beijing
West Heavy Industries Co., Ltd. and certain of its affiliates (the
"Buyers") on March 30, 2009, for the purchase of substantially
all of the Selling Debtor Entities' assets (the "Acquired Assets")
primarily used in the brakes and ride dynamics businesses of the
Selling Debtor Entities (the "Sale Businesses") free and clear of
liens, claims, encumbrances, and interests. Capitalized terms used
but not otherwise defined in this notice have the meanings ascribed
to them in the Sale Motion.

2. All interested parties are invited to make an offer to purchase

the Acquired Assets in accordance with the terms and conditions
approved by the Bankruptcy Court (the "Bidding Procedures") by
11:00 a.m. (prevailing Eastern time) on May 11, 2009. Pursuant to
the Bidding Procedures, the Sellers may conduct an auction for the
Acquired Assets (the "Auction") beginning at 11:00 a.m. (prevail-
ing Eastern time) on May 15, 2009 at the offices of Skadden, Arps,
Slate, Meagher & Flom LLP, 333 West Wacker Drive, Chicago,
Illinois 60606 or Four Times Square New York, New York 10036.

3. Participation at the Auction is subject to the Bidding Procedures

and the Bidding Procedures Order. A copy of the Bidding
Procedures is available by contacting the undersigned counsel to
the Selling Debtor Entities or by accessing Delphi's Legal Infor-
mation Website, www.delphidocket.com.

4. A hearing to approve the Sale of the Acquired Assets to the

highest and best bidder will be held on May 21, 2009 at 10:00 a.m.
(prevailing Eastern time) at the United States Bankruptcy Court
for the Southern District of New York, One Bowling Green, Room
610, New York, New York 10004, before the Honorable Robert D.
Drain, United States Bankruptcy Judge. The hearing on the Sale
may be adjourned without notice other than an adjournment in
open court.

5. Objections, if any, to the proposed Sale must be filed and

served in accordance with the Bidding Procedures Order and actu-
ally received no later than 4:00 p.m. (prevailing Eastern time) on
May 14, 2009.

This notice is qualified in its entirety by the Bidding Procedures

Order.

Dated: May 1, 2009, New York, New York

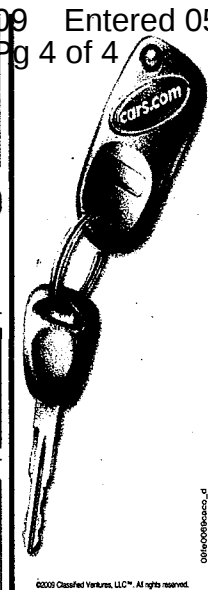
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John Wm. Butler, Jr., John K.
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ARPS, SLATE, MEAGHER &
FLOM LLP, 333 West Wacker
Drive, Suite 2100, Chicago, Illinois
60606, (312) 407-0700

Kayalyn A. Marafioti,
Thomas J. Matz, SKADDEN,
ARPS, SLATE, MEAGHER &
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